

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re: § Case No. 09-49463-JBS
MICHAEL S. HALL §
§
§
§
§
§
§
§ Debtor

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter 7 of the United States Bankruptcy Code was filed on 12/31/2009. The undersigned trustee was appointed on 12/31/2009.
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. § 704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.
4. The trustee realized gross receipts of _____ \$36,775.00

4. The trustee realized gross receipts of _____ \$36,775.00

Funds were disbursed in the following amounts:

Payments made under an interim distribution	\$0.00
Administrative expenses	\$0.00
Bank service fees	\$443.92
Other Payments to creditors	\$0.00
Non-estate funds paid to 3 rd Parties	\$0.00
Exemptions paid to the debtor	\$0.00
Other payments to the debtor	\$0.00
Leaving a balance on hand of ¹	\$36,331.08

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

¹ The balance on funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursements will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

6. The deadline for filing non-governmental claims in this case was 09/09/2010 and the deadline for filing government claims was 09/09/2010. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.
7. The Trustee's proposed distribution is attached as **Exhibit D**.
8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$4,427.50. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$0.00 as interim compensation and now requests the sum of \$4,427.50, for a total compensation of \$4,427.50². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$0.00, and now requests reimbursement for expenses of \$108.22, for total expenses of \$108.22.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 02/06/2014

By: /s/ David P. Leibowitz
Trustee

STATEMENT: This Uniform form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

Case No.: 09-49463-JBS
 Case Name: HALL, MICHAEL S.
 For the Period Ending: 2/6/2014

Trustee Name: David Leibowitz
 Date Filed (f) or Converted (c): 12/31/2009 (f)
 §341(a) Meeting Date: 02/16/2010
 Claims Bar Date: 09/09/2010

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully / Administered (FA) / Gross Value of Remaining Assets
Ref. #					
1	One half interest in family farm located, Common	\$190,000.00	\$3,020.00	\$0.00	FA
Asset Notes: Settlement to sell the estate's interest in progress.					
2	Duplicate assets entered in error.	\$0.00	\$0.00	\$0.00	FA
Asset Notes: Orig. Asset Memo: Imported from Amended Doc#: 18					
3	Cash	\$20.00	\$0.00	\$0.00	FA
Asset Notes: Orig. Asset Memo: Imported from original petition Doc# 1					
4	Duplicate assets entered in error.	\$0.00	\$0.00	\$0.00	FA
Asset Notes: Orig. Asset Memo: Imported from Amended Doc#: 18					
5	Duplicate assets entered in error.	\$0.00	\$0.00	\$0.00	FA
Asset Notes: Orig. Asset Memo: Imported from Amended Doc#: 18					
6	Duplicate assets entered in error.	\$0.00	\$0.00	\$0.00	FA
Asset Notes: Orig. Asset Memo: Imported from Amended Doc#: 18					
7	Checking account with Alliant Credit Union, Chic	\$250.00	\$0.00	\$0.00	FA
Asset Notes: Orig. Asset Memo: Imported from original petition Doc# 1					
8	Checking account with Community Savings Bank, Ed	\$250.00	\$0.00	\$0.00	FA
Asset Notes: Orig. Asset Memo: Imported from original petition Doc# 1					
9	Security Deposit with landlord companies, landlo	\$650.00	\$650.00	\$0.00	FA
Asset Notes: Orig. Asset Memo: Imported from original petition Doc# 1					
10	1 bedroom set, 2 televisions, couch, laptop comp	\$1,500.00	\$0.00	\$0.00	FA
Asset Notes: Orig. Asset Memo: Imported from original petition Doc# 1					
11	Edison Phonograph player & 1949 Farmall Tractor	\$1,000.00	\$0.00	\$0.00	FA
Asset Notes: Orig. Asset Memo: Imported from original petition Doc# 1					
12	personal clothing	\$500.00	\$0.00	\$0.00	FA
Asset Notes: Orig. Asset Memo: Imported from original petition Doc# 1					
13	Death Benefit life insurance policy with MetLife	\$60,000.00	\$60,000.00	\$0.00	FA
Asset Notes: Orig. Asset Memo: Imported from original petition Doc# 1					
14	401K with Fidelity other pension or profit shari	\$60,000.00	\$0.00	\$0.00	FA
Asset Notes: Orig. Asset Memo: Imported from original petition Doc# 1					
15	1993 Ford Taurus	\$1,000.00	\$0.00	\$0.00	FA
Asset Notes: Orig. Asset Memo: Imported from original petition Doc# 1					
16	2003 Chevrolet Silverado	\$6,000.00	\$0.00	\$0.00	FA
Asset Notes: Orig. Asset Memo: Imported from original petition Doc# 1					
17	Farm House in Iowa (50%) (u)	Unknown	\$20,000.00	\$0.00	FA

Case No.: 09-49463-JBS
 Case Name: HALL, MICHAEL S.
 For the Period Ending: 2/6/2014

Trustee Name: David Leibowitz
 Date Filed (f) or Converted (c): 12/31/2009 (f)
 §341(a) Meeting Date: 02/16/2010
 Claims Bar Date: 09/09/2010

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully / Administered (FA) / Gross Value of Remaining Assets

Asset Notes: Settlement to sell the estate's interest in progress.

Ref. #							
18	4-Wheeler in Iowa (50%)	(u)	Unknown	Unknown		\$0.00	FA
19	Drying Bin (50%)	(u)	Unknown	Unknown		\$0.00	FA
20	8000 Bushel Grain Bin (50%)	(u)	Unknown	Unknown		\$0.00	FA
21	Grain Bin with Dryer (50%)	(u)	Unknown	Unknown		\$0.00	FA
22	Pull Behin Trailer	(u)	Unknown	Unknown		\$0.00	FA
23	Iowa Farm House Equipment	(u)	Unknown	Unknown		\$30,000.00	FA
24	Refund from U.S. Dept. of Agriculture	(u)	\$0.00	\$6,421.00		\$6,775.00	FA

TOTALS (Excluding unknown value)

<u>\$321,170.00</u>	<u>\$90,091.00</u>	<u>\$36,775.00</u>	<u>\$0.00</u>
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Gross Value of Remaining Assets

Major Activities affecting case closing:

06/20/2010 3800 to be paid to trustee for 09 tax refund
 549 notice ready for trustee signature 4.6.10

Need 3 months prepetition bank statements, copy of 09 tax return and accounting of how refund was spent.

12/29/2010 Status on Complaint 2/3/11 - Leibowitz v. Michael Hall
 12/31/2011 Litigation pending RE: Approval of Sale of property of estate of a co-owner 363(h)
 01/21/2013 Farm for sale
 06/25/2013 End stages of negotiating a settlement with Debtor's brother to purchase the interest in the farm.

9019 to be filed.

Initial Projected Date Of Final Report (TFR): 12/30/2011
 Current Projected Date Of Final Report (TFR): 12/31/2013

/s/ DAVID LEIBOWITZ

DAVID LEIBOWITZ

Case 09-49463 Doc 71 Filed 04/02/14 Entered 04/02/14 15:42:54 Desc Main

CASH RECEIPTS AND DISBURSEMENTS RECORD

FORM 2

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Case No.	09-49463-JBS	Trustee Name:	David Leibowitz
Case Name:	HALL, MICHAEL S.	Bank Name:	Green Bank
Primary Taxpayer ID #:	**-***9083	Checking Acct #:	*****6301
Co-Debtor Taxpayer ID #:		Account Title:	
For Period Beginning:	12/31/2009	Blanket bond (per case limit):	\$5,000,000.00
For Period Ending:	2/6/2014	Separate bond (if applicable):	

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
10/12/2012	(24)	United States Treasury	Refund of Annual Rental RE: Farm	1224-000	\$940.00		\$940.00
10/12/2012	(24)	United States Treasury	Refund of Annual Rental RE: Farm	1224-000	\$5,481.00		\$6,421.00
10/31/2012		Green Bank	Bank Service Fee	2600-000		\$5.68	\$6,415.32
11/02/2012	(24)	United States Treasury	Tax Refund from US Dept of Agriculture	1224-000	\$354.00		\$6,769.32
11/30/2012		Green Bank	Bank Service Fee	2600-000		\$11.20	\$6,758.12
12/31/2012		Green Bank	Bank Service Fee	2600-000		\$10.20	\$6,747.92
01/31/2013		Green Bank	Bank Service Fee	2600-000		\$10.88	\$6,737.04
02/28/2013		Green Bank	Bank Service Fee	2600-000		\$9.81	\$6,727.23
03/29/2013		Green Bank	Bank Service Fee	2600-000		\$10.85	\$6,716.38
04/30/2013		Green Bank	Bank Service Fee	2600-000		\$10.48	\$6,705.90
05/31/2013		Green Bank	Bank Service Fee	2600-000		\$11.51	\$6,694.39
06/28/2013		Green Bank	Bank Service Fee	2600-000		\$9.75	\$6,684.64
07/31/2013		Green Bank	Bank Service Fee	2600-000		\$10.78	\$6,673.86
08/07/2013	(23)	James A. Hall		1229-000	\$30,000.00		\$36,673.86
08/30/2013		Green Bank	Bank Service Fee	2600-000		\$52.06	\$36,621.80
09/30/2013		Green Bank	Bank Service Fee	2600-000		\$53.37	\$36,568.43
10/31/2013		Green Bank	Bank Service Fee	2600-000		\$59.01	\$36,509.42
11/29/2013		Green Bank	Bank Service Fee	2600-000		\$58.91	\$36,450.51
12/31/2013		Green Bank	Bank Service Fee	2600-000		\$56.92	\$36,393.59
01/31/2014		Green Bank	Bank Service Fee	2600-000		\$62.51	\$36,331.08
TOTALS:					\$36,775.00	\$443.92	\$36,331.08
Less: Bank transfers/CDs					\$0.00	\$0.00	
Subtotal					\$36,775.00	\$443.92	
Less: Payments to debtors					\$0.00	\$0.00	
Net					\$36,775.00	\$443.92	

For the period of 12/31/2009 to 2/6/2014

Total Compensable Receipts:	\$36,775.00
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$36,775.00
Total Internal/Transfer Receipts:	\$0.00
Total Compensable Disbursements:	\$443.92
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$443.92
Total Internal/Transfer Disbursements:	\$0.00

For the entire history of the account between 10/12/2012 to 2/6/2014

Total Compensable Receipts:	\$36,775.00
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$36,775.00
Total Internal/Transfer Receipts:	\$0.00
Total Compensable Disbursements:	\$443.92
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$443.92
Total Internal/Transfer Disbursements:	\$0.00

Case 09-49463 Doc 71 Filed 04/02/14 Entered 04/02/14 15:42:54 Desc Main

FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD

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Case No. 09-49463-JBS Trustee Name: David Leibowitz
 Case Name: HALL, MICHAEL S. Bank Name: Green Bank
 Primary Taxpayer ID #: **-***9083 Checking Acct #: *****6301
 Co-Debtor Taxpayer ID #: Account Title:
 For Period Beginning: 12/31/2009 Blanket bond (per case limit): \$5,000,000.00
 For Period Ending: 2/6/2014 Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSE	ACCOUNT BALANCES
	\$36,775.00	\$443.92	\$36,331.08

For the period of 12/31/2009 to 2/6/2014

Total Compensable Receipts:	\$36,775.00
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$36,775.00
Total Internal/Transfer Receipts:	\$0.00
Total Compensable Disbursements:	\$443.92
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$443.92
Total Internal/Transfer Disbursements:	\$0.00

For the entire history of the case between 12/31/2009 to 2/6/2014

Total Compensable Receipts:	\$36,775.00
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$36,775.00
Total Internal/Transfer Receipts:	\$0.00
Total Compensable Disbursements:	\$443.92
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$443.92
Total Internal/Transfer Disbursements:	\$0.00

/s/ DAVID LEIBOWITZ

DAVID LEIBOWITZ

Case No. 09-49463-JBS
 Case Name: HALL, MICHAEL S.
 Claims Bar Date: 09/09/2010

Trustee Name: David Leibowitz
 Date: 2/6/2014

Claim No.:	Creditor Name	Claim Class	Claim Status	Uniform Tran Code	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
	SHUTTLEWORTH & INGERSOLL P.O Box 2107 Cedar Rapids IA 52406-2107	Special Counsel for Trustee Fees	Allowed	3210-600	\$4,272.78	\$0.00	\$0.00	\$0.00	\$4,272.78
	SHUTTLEWORTH & INGERSOLL P.O. Box 2107 Cedar Rapids IA 52401	Special Counsel for Trustee Expenses	Allowed	3220-610	\$194.78	\$0.00	\$0.00	\$0.00	\$194.78
	LAKE LAW 420 W. Clayton Street Waukegan 60085-4216	Attorney for Trustee Fees (Trustee Firm)	Allowed	3110-000	\$25,000.00	\$0.00	\$0.00	\$0.00	\$25,000.00
	LAKE LAW 420 W. Clayton Street Waukegan 60085-4216	Attorney for Trustee Expenses (Trustee Firm)	Allowed	3120-000	\$427.24	\$0.00	\$0.00	\$0.00	\$427.24
	DAVID P. LEIBOWITZ 420 West Clayton St Waukegan IL 60085	Trustee Expenses	Allowed	2200-000	\$108.22	\$0.00	\$0.00	\$0.00	\$108.22
	DAVID P. LEIBOWITZ 420 West Clayton St Waukegan IL 60085	Trustee Compensation	Allowed	2100-000	\$4,427.50	\$0.00	\$0.00	\$0.00	\$4,427.50
1	OFFICE OF THE CLERK UNITED STATES BANKRUPTCY COURT 219 S. Dearborn Street Suite 713 Chicago IL	Clerk of the Court Costs (includes adversary and other filing fees)	Amended	2700-000	\$293.00	\$0.00	\$0.00	\$0.00	\$293.00
1A	PYOD LLC ITS SUCCESSORS AND ASSIGNS AS ASSIGNEE OF Citibank c/o Resurgent Capital Services PO Box 19008 Greenville SC 29602	Payments to Unsecured Credit Card Holders	Allowed	7100-900	\$4,749.91	\$0.00	\$0.00	\$0.00	\$4,749.91

Case No. 09-49463-JBS
 Case Name: HALL, MICHAEL S.
 Claims Bar Date: 09/09/2010

Trustee Name: David Leibowitz
 Date: 2/6/2014

Claim No.:	Creditor Name	Claim Class	Claim Status	Uniform Tran Code	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
2	ELAN FINANCIAL SERVICES Bankruptcy Department P.O. Box 5229 Cincinnati OH 45201-5229	Payments to Unsecured Credit Card Holders	Allowed	7100-000	\$10,207.75	\$0.00	\$0.00	\$0.00	\$10,207.75

Claim Notes: (2-1) credit card(2-2) credit card

3	ALLIANT CREDIT UNION 11545 W Touhy Ave Chicago IL 60666	Payments to Unsecured Credit Card Holders	Allowed	7100-900	\$9,486.54	\$0.00	\$0.00	\$0.00	\$9,486.54
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Claim Notes: (3-1) unsecured visa

4	ALLIANT CREDIT UNION 11545 W Touhy Ave Chicago IL 60666	General Unsecured § 726(a)(2)	Allowed	7100-000	\$2,617.64	\$0.00	\$0.00	\$0.00	\$2,617.64
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Claim Notes: (4-1) Unsecured L08

5	DISCOVER BANK Dfs Services LLC PO Box 3025 New Albany OH 43054-3025	Payments to Unsecured Credit Card Holders	Allowed	7100-900	\$8,171.54	\$0.00	\$0.00	\$0.00	\$8,171.54
6	WORLD'S FOREMOST BANK CABELA'S CLUB VISA PO BOX 82609 LINCOLN NE 68501-2609	Payments to Unsecured Credit Card Holders	Allowed	7100-000	\$9,984.60	\$0.00	\$0.00	\$0.00	\$9,984.60

Claim Notes: (6-1) 5035

\$79,941.50 \$0.00 \$0.00 \$0.00 \$79,941.50

Case No. 09-49463-JBS
 Case Name: HALL, MICHAEL S.
 Claims Bar Date: 09/09/2010

Trustee Name: David Leibowitz
 Date: 2/6/2014

CLAIM CLASS SUMMARY TOTALS

Claim Class	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
Attorney for Trustee Expenses (Trustee Firm)	\$427.24	\$427.24	\$0.00	\$0.00	\$0.00	\$427.24
Attorney for Trustee Fees (Trustee Firm)	\$51,273.50	\$25,000.00	\$0.00	\$0.00	\$0.00	\$25,000.00
Clerk of the Court Costs (includes adversary and other filing fees)	\$293.00	\$293.00	\$0.00	\$0.00	\$0.00	\$293.00
General Unsecured § 726(a)(2)	\$2,617.64	\$2,617.64	\$0.00	\$0.00	\$0.00	\$2,617.64
Payments to Unsecured Credit Card Holders	\$42,600.34	\$42,600.34	\$0.00	\$0.00	\$0.00	\$42,600.34
Special Counsel for Trustee Expenses	\$194.78	\$194.78	\$0.00	\$0.00	\$0.00	\$194.78
Special Counsel for Trustee Fees	\$4,272.78	\$4,272.78	\$0.00	\$0.00	\$0.00	\$4,272.78
Trustee Compensation	\$4,427.50	\$4,427.50	\$0.00	\$0.00	\$0.00	\$4,427.50
Trustee Expenses	\$108.22	\$108.22	\$0.00	\$0.00	\$0.00	\$108.22

Exhibit D

TRUSTEE'S PROPOSED DISTRIBUTION

Case No.: 09-49463-JBS
Case Name: MICHAEL S. HALL
Trustee Name: David P. Leibowitz

Balance on hand: \$36,331.08

Claims of secured creditors will be paid as follows: NONE

Total to be paid to secured creditors: \$0.00
Remaining balance: \$36,331.08

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
David P. Leibowitz, Trustee Fees	\$4,427.50	\$0.00	\$4,427.50
David P. Leibowitz, Trustee Expenses	\$108.22	\$0.00	\$108.22
Lakelaw, Attorney for Trustee Fees	\$25,000.00	\$0.00	\$25,000.00
Lakelaw, Attorney for Trustee Expenses	\$427.24	\$0.00	\$427.24
Office of the Clerk United States Bankruptcy Court, Clerk of the Court Costs	\$293.00	\$0.00	\$293.00
Other: Shuttleworth & Ingersoll , Special Counsel for Trustee Fees	\$4,272.78	\$0.00	\$4,272.78
Other: Shuttleworth & Ingersoll, Special Counsel for Trustee Expenses	\$194.78	\$0.00	\$194.78

Total to be paid for chapter 7 administrative expenses: \$34,723.52
Remaining balance: \$1,607.56

Applications for prior chapter fees and administrative expenses have been filed as follows:
NONE

Total to be paid to prior chapter administrative expenses: \$0.00
Remaining balance: \$1,607.56

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$0.00 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are: NONE

Total to be paid to priority claims:	\$0.00
Remaining balance:	\$1,607.56

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$45,217.98 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 3.6 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amt. of Claim	Interim Payments to Date	Proposed Amount
1A	PYOD LLC its successors and assigns as assignee of	\$4,749.91	\$0.00	\$168.86
2	Elan Financial Services	\$10,207.75	\$0.00	\$362.90
3	Alliant Credit Union	\$9,486.54	\$0.00	\$337.26
4	Alliant Credit Union	\$2,617.64	\$0.00	\$93.06
5	Discover Bank	\$8,171.54	\$0.00	\$290.51
6	WORLD'S FOREMOST BANK	\$9,984.60	\$0.00	\$354.97

Total to be paid to timely general unsecured claims:	\$1,607.56
Remaining balance:	\$0.00

Tardily filed claims of general (unsecured) creditors totaling \$0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows: NONE

Total to be paid to tardily filed general unsecured claims:	\$0.00
Remaining balance:	\$0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows: NONE

Total to be paid for subordinated claims:	<u>\$0.00</u>
Remaining balance:	<u>\$0.00</u>